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## CHINA EVERBRIGHT LIMITED

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 165)**

### POSITIVE PROFIT ALERT

This announcement is made by China Everbright Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that based on a preliminary assessment of the latest available unaudited consolidated management accounts of the Group, the unaudited consolidated profit attributable to equity shareholders of the Company for the six months ended 30 June 2021 (the “**Period**”) is expected to increase by not less than 100% as compared with that for the corresponding period in 2020. Such increase is primarily attributable to (i) the substantial increase in unrealised gain on investment from change in fair value of investment projects and (ii) the increase in management fee and consultancy fee income due to the increase in asset under management during the Period.

This announcement is only based on a preliminary assessment of the unaudited consolidated financial information of the Group for the Period, which has not yet been finalized. The information contained in this announcement has not been reviewed nor confirmed by the Company’s auditors or the Audit and Risk Management Committee of the Board, and therefore may be subject to adjustments. Shareholders and potential investors of the Company are advised to refer to the announcement of the unaudited consolidated interim results of the Company for the Period, which is expected to be published on 26 August 2021.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**China Everbright Limited**  
**Wan Kim Ying Kasina**  
Company Secretary

Hong Kong, 29 July 2021

As at the date of this announcement, the directors of the Company are:

**Executive Directors:**

Dr. Zhao Wei (*Chairman*)  
Mr. Zhang Mingao (*President*)  
Mr. Tang Chi Chun Richard  
Mr. Yin Lianchen

**Independent Non-executive Directors:**

Dr. Lin Zhijun  
Dr. Chung Shui Ming Timpson  
Mr. Law Cheuk Kin Stephen